



Aciris Accounting & Tax Inc.

Professional Services For Success!

Phone: 416-227-2005 • Fax 416-227-7722 • Website www.aciris.com

YOUR PERSONAL TAX CHECKLIST

Income

- | | |
|--|---|
| <input type="checkbox"/> T4 Employment Income | <input type="checkbox"/> T5007 Social Assistance or WSIB Income |
| <input type="checkbox"/> T4A Other Income | <input type="checkbox"/> Rental Income |
| <input type="checkbox"/> T4AP Canada Pension | <input type="checkbox"/> Professional/Business/Commission Income |
| <input type="checkbox"/> T4A(OAS) Old Age Security | <input type="checkbox"/> Alimony/Child Support Received |
| <input type="checkbox"/> T4RSP - RRSP Withdrawals | <input type="checkbox"/> Sale of Shares, Real Estate, Stocks, T5008 |
| <input type="checkbox"/> Other T-Slips - T3, T5, T600, T4E | <input type="checkbox"/> Other Income Slips |
| <input type="checkbox"/> RC62 For Universal Child Care Benefit | |

Deductions Receipts

- | | |
|---|---|
| <input type="checkbox"/> RRSP Contribution | <input type="checkbox"/> Disability Certificate T2201 |
| <input type="checkbox"/> Union and Professional Dues | <input type="checkbox"/> Tuition Receipt T2202 |
| <input type="checkbox"/> Child Care/Camp Fees | <input type="checkbox"/> Safety Deposit Box |
| <input type="checkbox"/> Moving Expenses | <input type="checkbox"/> Charitable Donations |
| <input type="checkbox"/> Public Transit Passes | <input type="checkbox"/> Political Contributions |
| <input type="checkbox"/> Alimony Paid | <input type="checkbox"/> Medical Expenses |
| <input type="checkbox"/> Investment Loans Interest | <input type="checkbox"/> Property Taxes/ Rent |
| <input type="checkbox"/> Employment Expenses Form T2200 | <input type="checkbox"/> Employment Expenses |

Other

- RRSP Home Buyers Loan Repayment
- Student Loan Interest Paid
- RRSP - Home Buyers Plan Required
- Repayment Life Long Learning Plan
- Required Repayment Personal Tax
- Installments Paid

Any Other Matters

- _____
- _____
- _____
- _____
- _____
- _____

Prompt, Convenient & Professional Service - Aciris Accounting
To Speak to A Tax Advisor, Call Us (416-227-2005) or email: info@aciris.com

Copyright © 2015

**Note: The Canada Revenue Agency will no longer mail out cheques for any payments. Please ensure that you provide your direct deposit information or a void cheque.*